

PRESS RELEASE

Silversage Advisors® Launches New Website
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Irvine, CA

Silversage Advisors® launches their website which includes a pioneering private client access.

Our new website www.silversageadvisors.com is part of our ongoing effort to use innovative technologies to increase efficiency, enhance our clients' Silversage experience and reduce our impact on the environment. The site educates existing and prospective clients about our firm's services, provides a convenient archive of Silversage Planning Matters and Silversage Perspectives publications, and contains a private client site. The private client site offers clients the ability to:

- ▲ *Run live reports that show:*
 - ▼ *Progress on current financial and life goals*
 - ▼ *Beneficiaries*
 - ▼ *Insurance Details*
 - ▼ *Net Worth, Account Totals and Asset Details*
- ▲ *Review account values and positions*
- ▲ *Keep a secure electronic document vault for important financial and personal records, such as:*
 - ▼ *Financial Plans*
 - ▼ *Insurance Policies*
 - ▼ *Trust Documents*
 - ▼ *Wills*
 - ▼ *Power of Attorneys*
 - ▼ *Tax Returns*
 - ▼ *Medical Directives*
 - ▼ *Passport Copies*
 - ▼ *Birth Certificates*
- ▲ *Observe their enforce insurance policies*
- ▲ *See outstanding actions that Silversage has assigned to the client*
- ▲ *Assign actions to Silversage and communicate directly with our office*
- ▲ *Receive and store portfolio reports online*
- ▲ *Receive announcements from our office*
- ▲ *Review and verify their contact information*

Silversage Advisor® is a Registered Investment Advisor serving individuals and companies across California.

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